

Guide to the ESPD

How to complete in Digitale Udbud

1. INTRODUCTION

All economic operators interested in participating in the tender procedure must apply for prequalification by submission of the ESPD. This guide is a step-by-step guide to the ESPD in respect of the information in the contract notice which, from experience, gives rise to a number of questions from the economic operators.

Information regarding the following matters is addressed in this guide:

- How to open the electronic ESPD (see paragraph 2 below).
- Information concerning the economic operator's form of participation (see paragraph 3 below).
- Information concerning the economic operator's economic and financial capacity (see paragraph 4 below).
- Information concerning reduction of the number of candidates (see paragraph 5 below).
- How to save and submit the electronic ESPD (see paragraph 6 below).

Paragraphs 4 and 5 of the guide apply regardless of whether the information is completed by an economic operator who i) participates in the procedure on its own or ii) by an economic operator who participates as part of a group of operators, e.g. a consortium, or iii) by an economic operator who participates on its own but relies on the capacities of other entities.

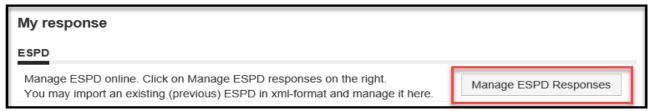
2. HOW TO OPEN THE ELECTRONIC ESPD

The ESPD is to be filled in and submitted via the website:

www.digitaleudbud.dk.

Here, the economic operator is to create the ESPD on the basis of the ESPD provided by the Danish Energy Agency ("the DEA") in the electronic tendering system under "**My responses**", the ESPD section.

Click "Manage ESPD Responses"

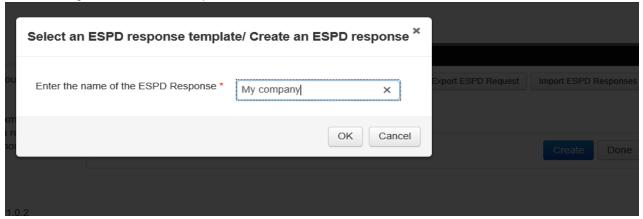


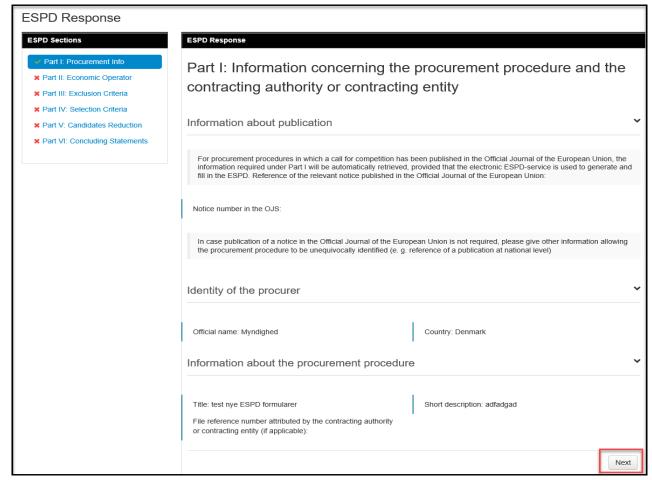
Here, the economic operator can either upload an existing ESPD as an XML file by clicking "**Import ESPD Responses**" or directly fill in the DEA's ESPD by clicking "**Create**".



As a candicate, it is possible to create templates for the ESPD which can be retrieved via the fold-down menu. If the candidate has no templates, a name should be indicated for the ESPD, for example the name of the tendering procedure for which the ESPD is to be used or the name of the economic operator.

The following overview will then open.





The DEA's, country and the title of the procurement procedure for which the response is submitted are automatically retrieved. Click "Next".

Once the ESPD has been completed via the tendering system and finalised, it will be accessible to the DEA after submission of application when the deadline for submission of application has expired.

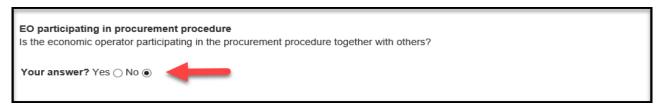
3. INFORMATION CONCERNING THE ECONOMIC OPERATOR'S FORM OF PARTICIPATION

An economic operator may participate in the procurement procedure as follows: i) on its own, ii) as part of a group, e.g. a consortium, and iii) alone, but relying on the capacities of other entities, such as sub-suppliers or a parent company.

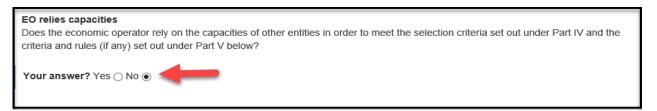
3.1 Where the economic operator participates on its own

If the economic operator participates on its own, only one ESPD is to be given.

The economic operator is to indicate in Part II.A of the ESPD that it participates on its own in the procedure by ticking "**No**".



In addition, the economic operator is to indicate in Part II.C of the ESPD that it does not rely on the capacities of other entities by ticking "**No**".



3.2 Where the economic operator participates as part of a group of operators (e.g. a consortium)

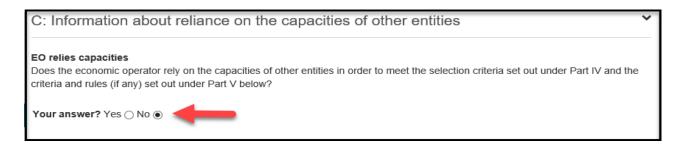
Where groups of economic operators (e.g. a consortium) participate together in the procurement procedure, a separate ESPD must be given for <u>each of</u> the participating economic operators in the group (e.g. the consortium). Each economic operator's ESPD must include all the information required under the ESPD, including information about economic and financial capacity (see paragraph 4) and professional and technical capacity (see paragraph5).

Each operator in the group (e.g. the consortium) must indicate in its ESPD that the operator is part of the group of operators. This is done by ticking "Yes" in Part II.A of each economic operator's ESPD.

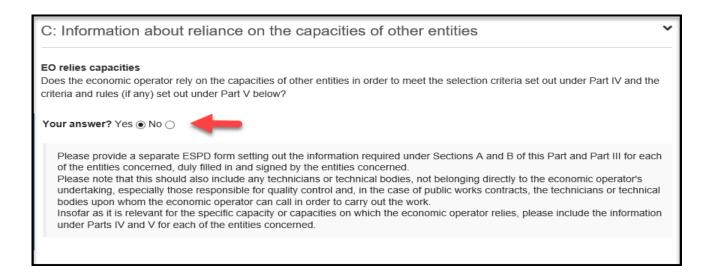
The information about the economic operator's role in the group of economic operators and the names of all economic operators in the group must also be completed in each economic operator's ESPD.

EO participating in procurement procedure
Is the economic operator participating in the procurement procedure together with others?
Your answer? Yes No O
Please ensure that the others concerned provide a separate ESPD form.
a) Please indicate the role of the economic operator in the group (leader, responsible for specific tasks):
b) Please identify the other economic operators participating in the procurement procedure together:
c) Where applicable, name of the participating group:
Where applicable, indication of the lot(s) for which the economic operator wishes to tender:

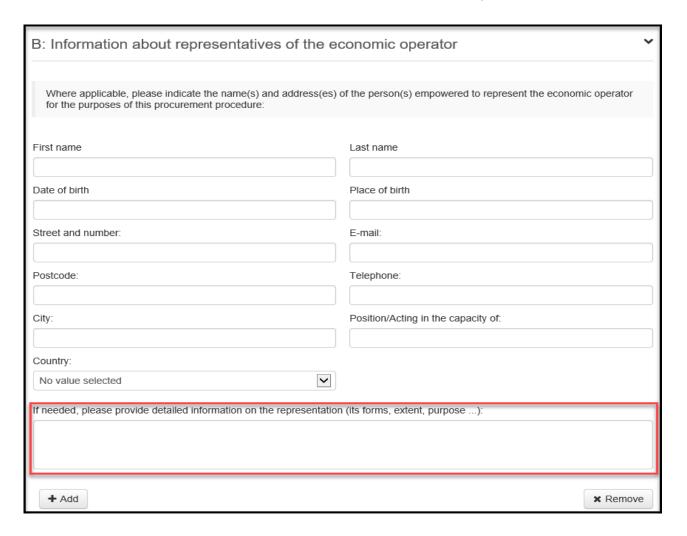
In addition, each economic operator must indicate in its ESPD whether the economic operator relies on the capacities of other entities. This is done by ticking either "Yes" or "No" in Part II.C of the ESPD.



If the economic operator relies on other entities, <u>each of the entities</u> on which the economic operator relies is requested to fill in a separate ESPD. The entities are only to complete Part II, sections A and B, and Part III of the ESPD with the information requested as well as the relevant information in Parts IV and V of the ESPD, see paragraph 3.3.2.



If the economic operator relies on the capacities of other entities, the economic operator is also requested to indicate in Part II, section B of the ESPD the entities on which the economic operator relies.



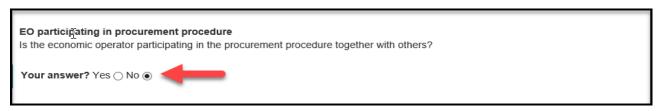
3.3 Where the economic operator participates on its own but relies on the capacities of other entities

An economic operator participating on its own but relying on the capacities of other entities, e.g., a sub-supplier or a parent company, must ensure that the DEA receives its own ESPD **and** a separate ESPD for the entity/entities it relies on. This applies regardless of whether the economic operator relies on the economic and financial and/or technical and professional capacities of other entities.

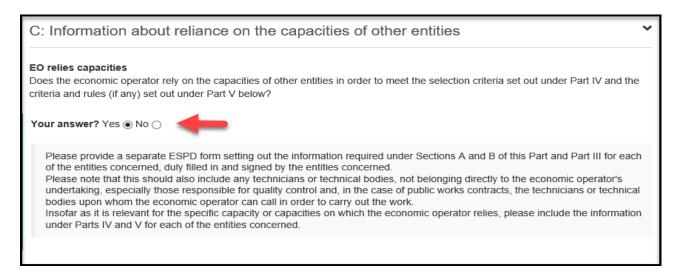
3.3.1 The economic operator's own ESPD

The economic operator's own ESPD must include all the information required in the ESPD, including information about economic and financial capacity (see paragraph 4) and professional and technical capacity (see paragraph 5).

The economic operator is to indicate in Part II.A of the ESPD that it participates on its own in the procurement procedure by ticking "**No**"

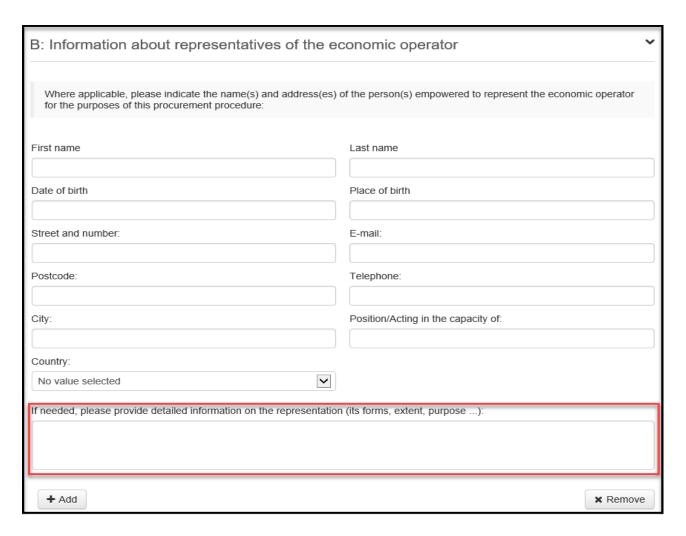


The economic operator must then indicate that it relies on other entities by ticking "Yes" in Part II.C of the ESPD.



Each of the entities on which the economic operator relies must fill in a separate ESPD. The entities are only to fill in Parts II.A, II.B and III of the ESPD with the information requested, as well as the relevant information in Parts IV and V of the ESPD, see paragraph 3.3.2.

If the economic operator relies on the capacities of other entities, the economic operator is also requested to indicate in Part II, section B of the ESPD the entities on which the economic operator relies.



3.3.2 ESPD for the entities on which the economic operator relies

Each of the entities on which the economic operator relies must fill in an ESPD with the following information:

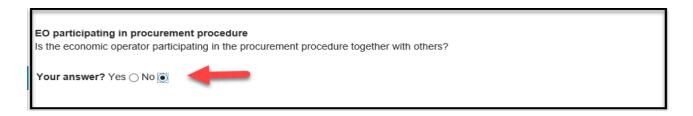
- General information about the entity: name, address, VAT registration, etc.
- Information about the representatives of the entity
- Information as to whether the entity is subject to the grounds for exclusion that apply in the procedure

In addition, the ESPD of each entity must include information about the entity's

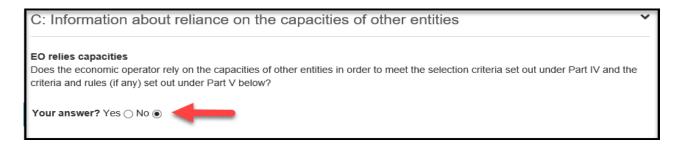
- economic and financial capacity, <u>if</u> the operator relies on the entity's economic and financial capacity, and/or
- technical and professional capacity, <u>if</u> the operator relies on the entity's technical and professional capacity.

For each entity on which the economic operator relies, the following must furthermore be indicated in the ESPD:

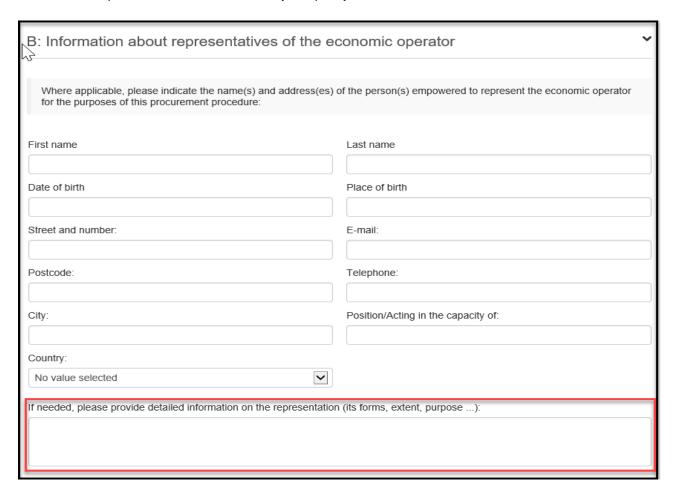
That the entity participates on its own in the procurement procedure by ticking "No" in Part II.A of the ESPD.



That the entity does not rely on the capacities of other entities by ticking "No" in Part II.C of the ESPD.



The entity is also requested to indicate, in Part II.B of the ESPD in the additional information field, the name of the economic operator that relies on the entity's capacity.



4. INFORMATION CONCERNING ECONOMIC AND FINANCIAL CAPACITY

The ESPD must contain information about the economic operator's economic and financial capacity as stated in the contract notice.

The economic operator must in Part IV.B of the ESPD in the field "Other economic or financial requirements" indicate its equity in the financial year required in the contract notice.

Other economic or financial requirements Concerning the other economic or financial requirements, if any, that may have been specified in the relevant notice or the procurement documents, the economic operator declares that:
National law and evidence information >>
Please describe them
Is this information available at no cost to the authorities from an EU Member State database? Yes No

5. INFORMATION CONCERNING REDUCTION OF THE NUMBER OF CANDIDATES

The objective and non-discriminatory criteria to be applied in order to limit the number of candidates that will be invited to tender applicable to this tender procedure are stated in the contract notice. The economic operator must provide this information in the ESPD, part V.

The economic operator must tick "Yes" in Part V of the ESPD and provide its descriptions in the description field .

Part V: Reduction of the number of qualified candidates
The economic operator should only provide information where the contracting authority or contracting entity has specified the objective and non discriminatory criteria or rules to be applied in order to limit the number of candidates that will be invited to tender or to conduct a dialogue. This information, which can be accompanied by requirements concerning the (types of) certificates or forms of documentary evidence, if any, to be produced, is set out in the relevant notice or in the procurement documents referred to in the notice. For restricted procedures, competitive procedures with negotiation, competitive dialogue procedures and innovation partnerships only:
The economic operator declares that: It meets the objective and non discriminatory criteria or rules to be applied in order to limit the number of candidates in the following way: In case certain certificates or other forms of documentary evidence are required, please indicate for each whether the economic operator has the required documents:
If some of these certificates or forms of documentary evidence are available electronically, please indicate for each:
Your answer? Yes No ○
Please describe them
Is this information available at no cost to the authorities from an EU Member State database? Yes No

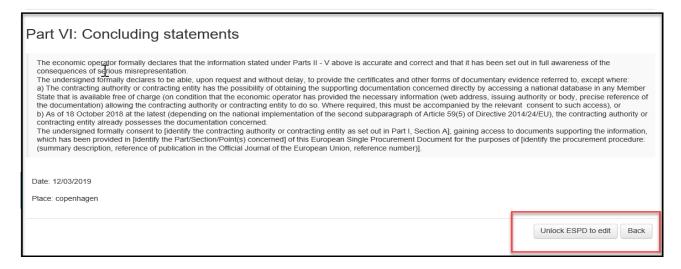
6. HOW TO SAVE AND SUBMIT THE ELECTRONIC ESPD

Once the ESPD is completed, click "Part VI: Concluding statements". The economic operator will then be able to review the filled in ESPD and state the date and place.

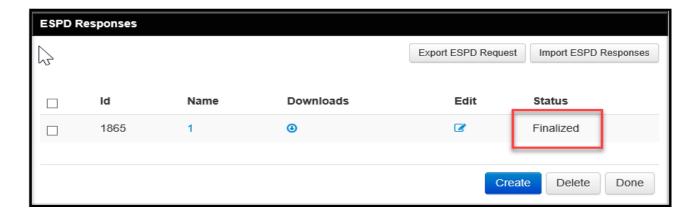
Requirements regarding the signing of the ESPD (part VI) are stated in the contract notice.

Part VI: Concluding statements The economic operator formally declares that the information stated under Parts II - V above is accurate and correct and that it has been set out in full awareness of the consequences of serious misrepresentation. The undersigned formally declares to be able, upon request and without delay, to provide the certificates and other forms of documentary evidence referred to, except where: a) The contractinধুস্মিuthority or contracting entity has the possibility of obtaining the supporting documentation concerned directly by accessing a national database in any Member State that is available free of charge (on condition that the economic operator has provided the necessary information (web address, issuing authority or body, precise reference of the documentation) allowing the contracting authority or contracting entity to do so. Where required, this must be accompanied by the relevant consent to such access), b) As of 18 October 2018 at the latest (depending on the national implementation of the second subparagraph of Article 59(5) of Directive 2014/24/EU), the contracting authority or contracting entity already possesses the documentation concerned. The undersigned formally consent to [identify the contracting authority or contracting entity as set out in Part I, Section A], gaining access to documents supporting the information, which has been provided in [identify the Part/Section/Point(s) concerned] of this European Single Procurement Document for the purposes of [identify the procurement procedure: (summary description, reference of publication in the Official Journal of the European Union, reference number)1. Date Place 12/03/2019 copenhagen Finalize

To save the ESPD, click "Finalize" at the bottom of the overview document.



The ESPD can then be printed as a PDF (at the top) or reopened if it needs to be edited. Click "**Back**" to go to the ESPD responses in the tendering system where the ESPD will appear with "**Finalized**" status.



The ESPD is submitted with the response when clicking "Submit response" in the tendering system.

